Determining a Timeline to Reach Your Goals

Using the space provided below, identify your short, mid-range and long range goals.

**SHORT RANGE GOALS**
Include what you want to accomplish within a one year period.
Example: I want to pay off my credit cards and/or a small loan.

1. _____________________________________________________   $ ____________________
2. _____________________________________________________   $ ____________________
3. _____________________________________________________   $ ____________________
4. _____________________________________________________   $ ____________________
5. _____________________________________________________   $ ____________________

Total $ ____________________

**MID-RANGE GOALS**
Include what you want to accomplish within 2 to 4 years.
Example: I want to save a down payment for a home.

1. _____________________________________________________   $ ____________________
2. _____________________________________________________   $ ____________________
3. _____________________________________________________   $ ____________________
4. _____________________________________________________   $ ____________________
5. _____________________________________________________   $ ____________________

Total $ ____________________

**LONG RANGE GOALS**
Include what you want to accomplish in 5 years or more.
Example: I want to provide college tuition for my children.

1. _____________________________________________________   $ ____________________
2. _____________________________________________________   $ ____________________
3. _____________________________________________________   $ ____________________
4. _____________________________________________________   $ ____________________
5. _____________________________________________________   $ ____________________

Total $ ____________________

*Draw a circle around the goal you will start working toward today.*

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